

# Take the fast track



## to managing your retirement plan savings at

# *www.noblepension.com*

Because the money you are saving for retirement is very important to you, we offer easy access to your retirement accounts. Using our web site, you can obtain the most current information on your account and initiate transactions.

Log in: After logging on to the [www.noblepension.com](http://www.noblepension.com) website, click on "Account Information" under the "For Participant" box and enter your user id (initially set to your social security number without dashes) and your password (initially set to the last 4 digits of your social security number) and click on the "Participant" button.

**Personal Info** [View Details](#)

**Bob Gates**

Birth date:	03/22/1954
Hire date:	01/01/1999
Entry date:	01/01/1990

**Balance by Investment as of 06/08/2008** [View Details](#)

Investment	Balance	Vested Balance	Current Election
Ameristock	\$2,053,809.48	\$2,053,809.48	25.00%
Schwab Retirement Money Market	\$2,114,725.31	\$2,114,725.31	25.00%
AIM Global Health	\$2,114,725.24	\$2,114,725.24	25.00%
Sound Shore	\$2,087,520.47	\$2,087,520.47	25.00%
Participant Loan Account	\$9,087.54	\$8,317.90	0.00%
<b>Total:</b>	<b>\$8,379,868.04</b>	<b>\$8,379,098.40</b>	

**At-a-Glance**

Account balance: \$8,379,868.04  
Vested balance: \$8,379,098.40  
Primary Beneficiary: Melinda Gates 100.00%

**Charted Balances** [View Details](#)

Account Balances

**Graph View**

Schwab Retirement Money Market	\$2,114,725.31
AIM Global Health	\$2,114,725.24
Sound Shore	\$2,087,520.47
Ameristock	\$2,053,809.48

This application is written to work with Netscape 6.0+ and Internet Explorer 6.0+. While this application should work with browsers from Netscape or Internet Explorer that are within this version range, there may be versions designed specifically for AOL or Macintosh which may encounter problems with some JavaScript used in this site. Problems experienced with these browsers should be considered bugs in these browsers. You may contact your browser distributor about the problem. AOL subscribers may opt to use Internet Explorer or Netscape directly instead of going through the AOL browser. New devices such as wireless telephones, personal digital assistants, etc which are Internet accessible may not have browsers capable of properly navigating this site.

The web site at [www.noblepension.com](http://www.noblepension.com) may have the following choices:

### Summary:

This page lists your personal information and a summation of your account and loan balances.

### Investments:

- **Account Balance** – allows you to view your plan balances by investment and source. The information is presented in dollars and units (if applicable) and also displays vested balance. Pending trades are also displayed.
- **Investment Elections** - allows you to view your investment allocation which will be used to invest all future (new) contributions.
- **View Loans** - allows you to view current loans and amortization schedules .
- **Investment Profiles** - allows you to view investment performance for the investments offered by the plan. The investments are displayed as hyperlinks and when selected will direct you to Morningstar.com, a fund ratings company.
- **Rate of Return** - allows you to view personal periodic rates of return for each investment by selecting the investment from the drop-down box. The rates include monthly, quarterly and annual periods beginning with the most recently completed date range for that period.

### Personal Profile:

- **Personal Information**– allows you to edit your personal information and enter your e-mail address so you can be notified of changes to your account.
- **Password Change** - allows you to change your user ID and password. You should change these items as soon as possible since your password has the force of a signature. Any transaction you initiate on the website is legally binding as if you had personally signed the request.

### Transactions:

- **Investment Election** - allows you to view and change your future investment elections. You may be able to change elections for all sources or individual sources of your account balance.
- **Transfer Funds** - allows you to transfer your existing account balances from investment to investment. Pending trades may restrict your ability to transfer funds.
- **New Loans** - allows you to enter sample loan requests to illustrate the approximate loan payments. You can also request a new loan (if available).
- **Withdrawals** - allows you to withdraw or distribute money from your retirement plan. (if available).
- **Transaction History** - displays your transactions, sorted by fund. You can also filter the data by investment, date range, transactions type or status.
- **Web/VRU Requests** - displays your transactions which you have requested via the web or VRU (Voice Response Unit).

### Tools:

- **Reports** - allows you to view real-time participant statements. You can generate by selecting the applicable report, plan year and date range (within a plan year), then selecting the "Submit" button. The report will be generated for viewing.
- **Forms** - allows you to view selected forms by clicking on the form description.
- **Advice/Education** –allows you to better understand retirement planning and, more importantly, provides powerful tools which can help you in your planning. There are several tools available including a Strategy Builder (which lets you take a shortcut to view your retirement planning results or allows you to develop a more personalized strategy), advice on investment concepts and additional planning tools such as a college planner, loan calculator, depletion calculator and paycheck calculator.